



Location: Conference Room 119A-B/Zoom

Date: Tuesday, April 14, 2026

Time: 9:00 A.M.

Arizona Supreme Court
1501 West Washington Street
Phoenix, Arizona 85007

COMMITTEE ON ALTERNATIVE BUSINESS STRUCTURES Meeting Agenda

The public may attend the meeting virtually or in-person.

General Inquiries Call: (602) 452-3378
(Certification and Licensing Division Line)

For any item listed on the agenda, the Committee may vote to go into Executive Session for advice of counsel (under ACJA Sec. 1-202(C)(5)(c)) or for discussion or consideration of records or matters made confidential or privileged by statute, court rule, or the Arizona Code of Judicial Administration (under ACJA Sec. 1-202(C)(5)(b)).

1) Call To Order.....*Hon. Anni Hill Foster (Chair)*

2) Review and Approval of Meeting Minutes.....*Hon. Anni Hill Foster (Chair)*

2-A: Review, discussion, and possible action regarding adopting the regular session recording and written minutes of the meeting of February 10, 2026.

3) Call to the Public.....*Hon. Anni Hill Foster (Chair)*

Limited Response to Call to The Public..... *Hon. Anni Hill Foster (Chair)*

Individual members of the Committee may take one or more of the following actions: (a) respond to criticism made in Public Comment; (b) ask staff to review a matter raised in public comment; or (c) ask that a matter raised in public comment be put on a future agenda. **NOTE: Neither the Committee as a whole nor Staff are permitted to discuss a matter raised in public comment and the Committee is not permitted to vote on a matter raised during an open call to the public unless the matter was otherwise properly noticed on the meeting agenda for discussion and legal action.**

Note: Public comments may be subject to limitations at the discretion of the Committee Chair.

4) Initial License Applications.....*Division Staff*

4-A: Review, discussion, and possible action regarding application for initial licensure as an Alternative Business Structure for the following applicants with the following conditions:

- i. The ABS's compliance lawyer shall conduct semi-annual audits to review the firm's internal policies and procedures to ensure compliance with Arizona Supreme Court Rule 33.1, ACJA § 7-209, and at the completion of each audit, prepare and retain a written report of the findings.
- ii. The ABS shall operate in a manner consistent with the representations it has made as part of its ABS application and any supplements thereto.
- iii. Pursuant to Rule 33.1, upon the Committee's determination of whether to recommend licensure, the application and the Committee's determination shall be forwarded to the Supreme Court for review and further action.

1. Summit National Law Group, LLC
2. Landmark Law Partners, LLC

3. Contingency Capital Law Firm, LLC
4. Geraci, LLP
5. Northern Arizona Legacy Law Group
6. OCK Law Firm
7. Creative Planning Legal Services
8. Forward Slash Health Law, LLC
9. For All Legal, LLC
10. Innovation Legal Services AZ, LLC
11. Wit Law, Inc.
12. Law Bear, LLC

5) Renewal License Applications.....*Division Staff*

5-A: Review, discussion, and possible action regarding application for renewal licensure as an Alternative Business Structure for the following applicants:

1. DB Justice Group, LLC – Licensure Period June 2025 to June 2027
2. Copper State Legal Services, LLC – Licensure Period May 2025 to May 2027
3. Cartiga Legal, LLC – Licensure Period April 2026 to April 2028

6) Licensee Updates.....*Division Staff*

6-A: *Review, discussion, and possible action regarding application for a change in Designated Principal, Compliance Lawyer, Authorized Person, or Authorized Person Entity for:*

Under ACJA 7-209 (D)(5)(b)(1)(c), the committee must review applications for the addition of an Authorized Person (individual or entity) or the replacement of a Compliance Lawyer after initial licensure, and grant or deny the addition or change.

1. Cartiga Legal, LLC – Compliance Lawyer Change from John Kelly to Charles Platt
2. Lex Generalis, LLC – Change of Authorized Person and Compliance Lawyer from Thomas Galvani to John Sears
3. Eleos Law, LLP – Removal of Nonlawyer Authorized Persons and resulting status of ABS
4. Aiken Farrell Kroloff, LLC – Compliance Lawyer Change Request
5. Mayfair Legal, LLC – Addition of Authorized Person Pierre Whyte
6. Amborella Law, PLLC – Change of Authorized Person and Compliance Lawyer from Elliot Schuler to Nicole Ward

6-B: *Review, discussion, and possible action regarding voluntary surrender of licensure under ACJA § 7-209(E)(6).*

1. Radix Professional Services, LLC – Request to Voluntarily Surrender License
2. Keller Swan, LLC – Request to Voluntarily Surrender License

6-C: *Review, discussion, and possible action regarding the request for inactive status under ACJA § 7-209(E)(7).*

1. Inmigracion Al Dia AZ, PLLC (DBA Amigos Al Dia) – Request for Inactive Status

7) Administrative Items.....Division Staff

7-A: ACJA 7-209 update on recent administrative order No. 2026-31

7-B: Program and Division Updates

7-C: Review, discussion, and possible action on Calendar Year 2025 Annual Report

7-D: Review, discussion, and possible action regarding working groups to address regulatory tasks, including:

- i. Compliance Audits;*
- ii. Data gathering;*
- iii. Application changes; and*
- iv. Training for nonlawyers and other applicants.*

8) Application Processing.....Division Staff

8-A: Review, discussion, and possible action regarding the process for deferring applications at Committee meetings.

9) ACJA Changes.....Subcommittee Members

9-A: Review, discussion, and possible action regarding proposed amendments to ACJA 7-209

Adjournment..... Hon. Anni Hill Foster (Chair)

Next ABS Committee Meeting Scheduled for May 12, 2026